

PENSION COMMISSION
City Treasurer's Conference Room
Pension Unit
250 Constitution Plaza
Friday, October 23, 2009
8:00 a.m.

AGENDA

PENSION ADMINISTRATION

I. Review of Minutes of the Meeting of September 25, 2009

II. Survivor Benefits

<u>NAME</u>	<u>FUND</u>
Dumas, Ralph	MERF

III. Regular Retirements

<u>NAME</u>	<u>UNION</u>	<u>QUALIFICATION</u>	<u>YEARS</u>	<u>AGE</u>
Bair, Ronald	HPU	Service	26	50
Boria, Maria	Local 82	Vested Early	19	55
Collins, Aileen	Local 2221	Service	10	64
Delgaudio, Mary Beth	Local 78	Service	25	56
Grant, Theresa	HMEA	Service	28	47
Ransom, Roosevelt	Local 1018D	Service	25	59
Squires, Stephen	CHPEA	Vested Service	11	61
Turin, Robert	Non-Union	Vested Early	17	59

IV. Separations from Pension Payroll

V. Requests for Refunds of Contributions

VI. Request for Refund of Contributions for Excess Purchased Service

VII. Service Purchases

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VIII. Consideration of Recommendation on Deferred Compensation Plan Provider

IX. Other Business

X. Disability Retirements

Benefit Approvals

<u>NAME</u>	<u>UNION</u>	<u>QUALIFICATION</u>	<u>YEARS</u>	<u>AGE</u>
Meehan, Daniel	HPU	Service Connected Permanent Partial	28	54

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PENSION DATA

II. Survivor Benefits

Dumas, Ralph, survivor of the late Mary Dumas, member of the Municipal Employees' Retirement Fund (MERF) who died August 10, 2009 (Survivor benefits under the MERF; Emp. #S221171 / 980174)

Date of Birth: September 13, 1926
Effective Date: September 1, 2009
Annual Allowance: \$ 9,857.04
Monthly Allowance: 821.42

III. Regular Retirements

AMOUNT

Bair, Ronald

Emp. # 941147 / 990180

Union: HPU

Date of Birth: February 1, 1959

	Years	Months	Days
Term of Service (including Sick Exchange):	26	0	0
Sick Exchange:	4	0	0
Grounds:	<u>Service</u>		
Effective Date:	<u>September 8, 2009</u>		
Average Salary:	<u>Highest 3 out of last 5 years</u>		<u>\$ 128,370.68</u>
Pension Allowed:	<u>68.00 %</u>		<u>87,292.08</u>
Monthly Payment:			<u>7,274.34</u>

Boria, Maria

Emp. # 903928 / 990179

Union: Local 82

Date of Birth: September 19, 1954

	Years	Months	Days
Term of Service (including Sick Exchange):	19	0	0
Sick Exchange:	0	0	0
Grounds:	<u>Vested Early</u>		
Effective Date:	<u>September 21, 2009</u>		
Termination Date:	<u>July 7, 2008</u>		
Average Salary:	<u>Highest 3 out of last 5 years</u>		<u>\$ 40,665.75</u>
Pension Allowed:			
Unreduced Pension:	<u>47.50 %</u>		<u>\$ 19,316.28</u>
Early Reduction Factor:	<u>4.00 % for each year prior to age 60</u>		<u>16.00 %</u>
Reduced Pension:			<u>\$ 16,225.68</u>
Monthly Payment:			<u>1,352.14</u>

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III. Regular Retirements (continued)

AMOUNT

Collins, Aileen

Emp. # 907789 / 990175

Union: Local 2221

Date of Birth: May 20, 1945

	Years	Months	Days
Term of Service (including Sick Exchange):	10	0	0
Sick Exchange:	0	0	0
Grounds:	Service		
Effective Date:	September 3, 2009		
Average Salary:	Highest 3 out of last 5 years		\$ 28,165.79
Pension Allowed:	25.00 %		7,041.48
Monthly Payment:			586.79

DelGaudio, Mary Beth

Emp. # 900228 / 990182

Union: Local 78

Date of Birth: November 15, 1952

	Years	Months	Days
Term of Service (including Sick Exchange):	25	0	0
Sick Exchange:	0	0	0
Grounds:	Service		
Effective Date:	September 19, 2009		
Average Salary:	Highest 3 out of last 5 years		\$ 91,322.75
Pension Allowed:	62.50 %		57,076.68
Monthly Payment:			4,756.39

Grant, Theresa

Emp. # 940326 / 990176

Union: HMEA

Date of Birth: February 23, 1962

	Years	Months	Days
Term of Service (including Sick Exchange):	28	0	0
Sick Exchange:	0	0	0
Grounds:	Service		
Effective Date:	September 22, 2009		
Average Salary:	Highest 2 out of last 5 years		\$ 90,130.97
Pension Allowed:	75.00 %		67,598.28
Monthly Payment:			5,633.19

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III. Regular Retirements (continued)

AMOUNT

Roosevelt, Ransom

Emp. # 900111 / 990183

Union: Local 1018D

Date of Birth: July 7, 1950

	Years	Months	Days
Term of Service (including Sick Exchange):	25	0	0
Sick Exchange:	0	0	0
Grounds:	Service		
Effective Date:	September 9, 2009		
Average Salary:	Highest 5 out of last 10 years		\$ 38,691.50
Pension Allowed:	50.00 %		19,345.80
Monthly Payment:			1,612.15

Squires, Stephen

Emp. # 697052 / 990177

Union: CHPEA

Date of Birth: February 2, 1948

	Years	Months	Days
Term of Service (including Sick Exchange):	11	0	0
Sick Exchange:	0	0	0
Grounds:	Vested Service		
Termination Date:	February 28, 1991		
Effective Date:	February 2, 2008		
Average Salary:	Highest 5 out of last 10 years		\$ 35,671.60
Pension Allowed:	22.00 %		7,847.76
Monthly Payment:			653.98

Turin, Robert

Emp. # 738182 / 990178

Union: Non-Union

Date of Birth: October 15, 1950

	Years	Months	Days
Term of Service (including Sick Exchange):	17	0	0
Sick Exchange:	0	0	0
Grounds:	Vested Early *		
Termination Date:	September 10, 1991		
Effective Date:	October 17, 2009		
Average Salary:	Highest 2 out of last 5 years		\$ 53,255.16
Pension Allowed:	34.00 %		18,106.75
Monthly Payment:			1,508.90

* No reduction for early retirement because retirement date is less than one year early.

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IV. Separations from Pension Payroll

<u>EMPLOYEE NUMBER</u>	<u>NAME</u>	<u>DATE OF BIRTH</u>	<u>DATE OF DEATH</u>	<u>PENSION AMOUNT</u>	<u>PENSION PLAN</u>
039632	Brezina, Grace	07/16/1918	08/27/2009	\$ 977.18	PBF
S064718	Brezina, Grace	07/16/1918	08/27/2009	904.13	PBF
095044	Carroll, Mary	08/01/1912	09/02/2009	527.41	RAF
S235075	Ettinger, James	01/14/1923	05/21/2009	271.63	MERF
S237257	Fahey, Margaret	07/30/1917	09/18/2009	564.06	FRF
S290166	Girard, Blanche	09/24/1916	09/07/2009	649.00	PBF
S333410	Hayes, Pumella	08/05/1918	09/13/2009	934.29	MERF
S980129	Scenti, Corrine	12/02/1914	06/20/2009	1,100.33	MERF
A980023	Smyth, Elaine	02/15/1948	09/24/2009	1,128.45	MERF
522724	Sweeney, Brigida	09/11/1912	09/20/2009	1,364.86	RAF

V. Request for Refunds of Pension Contributions

<u>NAME</u>	<u>AMOUNT</u>
Bittel, Rayna	\$ 570.05
Colon, Rosangel	440.74
Garcia, Bernice	5,202.52
Gonzalez, Leslie	3,506.01
Locario, Nicole	3,276.30
Mieczkowski, Mary Catherine	13,412.14
Sanchez, Roberto	14,078.08
Torres, Modesta	723.38
Williams, Dianne	14,213.73
Zaleski, Kimberly A.	18,730.10

None of the above members is vested, or, if vested, he or she has been informed of, and has waived, his or her rights to a vested benefit in lieu of a contribution refund.

The amounts shown above do not include interest accrued after 2002.

VI. Request for Refund of Contributions for Excess Purchased Service

<u>Name</u>	<u>Amount Due:</u>	<u>Service Type</u>
Bair, Ronald	\$ 1,273.37	Military

VII. Service Purchases

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Routine Service Purchases

The following individual has requested the purchase of additional pension service under the provisions of the Municipal Code of the City of Hartford, Article I, Division I, Section 2A-8 using payroll deduction.

<u>NAME</u>	<u>TYPE</u>	<u>AMOUNT</u>			<u>PURCHASE</u>
		<u>Years</u>	<u>Months</u>	<u>Days</u>	<u>PRICE</u>
Caraballo, Idelis	Prior Service	4	2		\$ 5,364.13

X. Disability Retirements

		<u>AMOUNT</u>
<u>Meehan, Daniel</u>		
Emp. 940270 / 990181		
Union: HPU		
Date of Birth:	November 6, 1954	
		Years Months Days
Term of Service (including Sick Exchange):		28 0 0
Sick Exchange:		3 0 0
Grounds:	Service Connected Permanent Partial	
Disability Approved:	Pending October 23, 2009	
Effective Date:	September 17, 2009	
Average Salary:	Highest 3 out of last 5 years	\$ 112,972.46
Pension Allowed:	71.50%	80,775.36
Monthly Payment:		6,731.28